

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF DJ MEDIAPRINT & LOGISTICS LIMITED ON THURSDAY, 02nd DAY OF JANUARY 2025 AT 03:00 PM

ALLOTMENT OF 82, 33,359 EQUITY SHARE WARRANTS ON PREFERENTIAL BASIS:

"RESOLVED THAT pursuant to the provisions of Section 23(1)(b), 62(1)(c) and 42 of the Companies Act, 2013 read with relevant rules framed thereunder, Regulation 13 and 170 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and such other provisions (including any statutory modifications or re-enactment thereof) as may be applicable for the time being in force and pursuant to the approval of the shareholders' through Postal ballot on 06th October 2024, and in-principal approval received from the BSE Limited and NSE Limited on 19th December, 2024, following receipt of the 25% of Equity Share Warrant subscription consideration amounting to Rs. 23,46,50,731.50/- (Rupees Twenty-Three Crores, Forty-Six Lakhs, Fifty Thousand, Seven Hundred and Thirty-One and Fifty Paise only) from the below mentioned persons into the bank account of the Company, the consent of the Board of Directors of the Company be and is hereby accorded to allot 82,33,359 (Eighty-Two Lakhs, Thirty- Three Thousand, Three Hundred and Fifty-Nine) Equity Share Warrants of face value of Rs. 10/- (Indian Rupees Ten Only) each at an issue price of Rs. 114/- per equity share including a premium of Rs. 104/- each on preferential basis to the below mentioned persons in the following manner:

S. No.	Name of the Allottee	Category of the allottee as per Regulation 31(1) of SEBI (LODR) Regulations, 2015	PAN of the Allottee	No. of Convertible warrants to be allotted	25 % upfront amount received(In Rs.)	Full Consideration (In Rs.)
1.	Dinesh Muddu Kotian	Promoter	AAYPK9815B	4610359	131395231.50	525580926
2.	Manu Mohanlal Sharma	Public	DYEPS9318Q	25000	712500.00	2850000
3.	Sarojani Shetty	Public	KBGPS4167F	50000	1425000.00	5700000
4.	Timsy Sharma	Public	AUQPS1577G	25000	712500.00	2850000
5.	Prachi Jagannath Bhoir	Public	AUYPB4315R	25000	712500.00	2850000
6.	Vrinda Bhatia	Public	AZTP85806B	20000	570000.00	2280000
7.	Prakash Vijay Zaveri	Public	AAIPZ1327P	25000	712500.00	2850000
8.	Vincent Alex D'Mello	Public	AEMP'D0441C	50000	1425000.00	5700000

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9.	Niranjankumar Shrikantkumar	Public	BCZPS4617K	20000	570000.00	2280000
10.	Harshit Dinesh Dhanak	Public	AOPFD5590K	100000	2850000.00	11400000
11.	Geetu Roshan Chawla	Public	ADPPJ7712G	25000	712500.00	2850000
12.	Ritesh Sahu Huf	Public	AAZHR5944M	200000	5700000.00	22800000
13.	Maithili Jha	Public	AVVPJ3260H	20000	570000.00	2280000
14.	Mohit Rajesh Khanna	Public	FEPPK9229K	25000	712500.00	2850000
15.	Saurabh Thakur	Public	AHUPT6829R	20000	570000.00	2280000
16.	Rajesh Tripathi	Public	ADWPT8703C	405000	11542500.00	46170000
17.	Vandana Sandeep Mehta	Public	AAAPB8694D	105000	2992500.00	11970000
18.	Brijendra Kumar	Public	ASVPK8094K	105000	2992500.00	11970000
19.	Vasudha Bidasaia	Public	ACRPD3242N	105000	2992500.00	11970000
20.	Siddharth Raichand Kunkulol	Public	ARQPK9744C	105000	2992500.00	11970000
21.	Rahul Raichand Kunkulol	Public	ALZPK0809M	105000	2992500.00	11970000
22.	Alka Jaysing Tambe	Public	AJCPY9864C	105000	2992500.00	11970000
23.	Sumit Lahoti	Public	AACPL7764N	105000	2992500.00	11970000
24.	Sumit Lahoti (Huf)	Public	AANH89461C	105000	2992500.00	11970000
25.	Deepak Sheshrao Patil	Public	AGUPP2500J	51000	1453500.00	5814000
26.	Debalina Chakraborty	Public	BDYPC0579C	51000	1453500.00	5814000
27.	Jyotindra Chhotalal Jain	Public	AABPT1953A	51000	1453500.00	5814000
28.	Gunjan Singhal	Public	AZSPS8848P	51000	1453500.00	5814000
29.	Bela Prakash Golwala	Public	AAXPG6956A	51000	1453500.00	5814000
30.	Yasodhara Silla	Public	AQSPS8209F	51000	1453500.00	5814000
31.	Milankumar Mahendrabhai Parmar	Public	HESPP2511C	51000	1453500.00	5814000
34.	Sumitra Khinwsara	Public	ABSPK5507H	51000	1453500.00	5814000
35.	Kruti Vinit Rawat	Public	ACSPH1405N	51000	1453500.00	5814000
36.	Pravinkumar Gopaldas Rathi	Public	AJDPR6117R	19500	555750.00	2223000
37.	Ranasingh Babusingh Patil	Public	ASDPP8053D	19500	555750.00	2223000
38.	Disha Sandeep Raka	Public	GWUPR5408D	12500	356250.00	1425000

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39.	Viha Ashoak Jain	Public	ATTPJ3248F	10500	299250.00	1197000
40.	Jugal K Bhagat	Public	AIKPB8527H	400000	11400000.00	45600000
41.	Gaurav Mittal	Public	AGRPM7670H	450000	12825000.00	51300000
42.	Adit Mittal	Public	IBLPM8756F	150000	4275000.00	17100000
43.	Anshul Aggarwal & Co. Huf	Public	AAQHA3574F	50000	1425000.00	5700000
44.	SSNK Consultancy Services Private Limited	Public	ABHCS8557R	50000	1425000.00	5700000
45.	Divij Manglani	Public	GSUPM7581K	25000		2850000
Total				82, 33,359		93,86,02,926

RESOLVED FURTHER THAT any of the Directors of the Company and/or Company Secretary be and is/are hereby severally authorized to make an application to Registrar and Transfer Agent, Stock Exchange, Depositories, SEBI and any other regulatory or statutory authorities and is hereby further authorized to do all such acts, deeds and things as may be required or deemed expedient to implement this resolution.

For DJ Mediaprint & Logistics Limited



Khushboo Mahesh Lalji
Company Secretary

DINESH
MUDDU
KOTIAN

Digitally signed by DINESH MUDDU KOTIAN
DN: c=IN, o=DJ MEDIAPRINT AND LOGISTICS LIMITED, ou=OTHERS, postalCode=400002, l=Mumbai, st=Maharashtra, street=ane, mumbai, Mumbai, Maharashtra, title=3033, 2.5.4.20=3c3eb77bc10c55ba8f277a5cae180bd632636e4c3d3689b4525994765df71c5f, serialNumber=d32fd7abecfcb72675b27b77292b686a400b1415973c3d5f332da37563bea702, email=sales@djcorp.in, cn=DINESH MUDDU KOTIAN
Date: 2025.01.02 18:13:43 +05'30'